

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

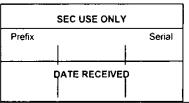
/	3	S	J-8	21

OMB APPROVAL

OMB Number: 3235-0076 May 31, 2005

Expires:

Estimated average burden hours per form 16.00



Name of Offering ([] check if this is an amendment and name has changed, and indicate change.)							
Redfin Corporation Series C Preferred Stoc	:k			\wedge			
Filing Under (Check box(es) that apply):	[] Rule 504	[] Rule 505	[X] Rule 506	[]Section,4(6) \ \	[] ULOE		
Type of Filing: [X] New Filing	[] Amendment				(8)		
	A. BASIC ID	DENTIFICATION	DATA	RECEIVE	0/2		
1. Enter the information requested about the				// nn 11	2007		
Name of Issuer ([] check if this is an amendm	nent and name has chang	ed, and indicate ch	ange.)	4			
Redfin Corporation					<u>/5</u> /		
Address of Executive Offices (Number and Street, City	, State, Zip Code)	Telephone Number	(Including Area Code)			
616 First Avenue, Seventh Floor, Seattle, W.	A 98104		(206) 340-8794	6/	<u>/</u>		
Address of Principal Business Operations (Number and Street, City	, State, Zip Code)	Telephone Number	(Including Area Code)	•		
(if different from Executive Offices)							
					PROPERCY.		
Brief Description of Business				ĺ	- 1-48 MM 1/4 - 3 - 41 - 15		
Real estate e-commerce.					una ଧାର ସହିଲା		
					JUL 1 5 2007		
Type of Business Organization					and a small be an		
[X] corporation	[] limited partnersh	nip, already formed		[] other (please speci	fy):1HUIVISUN		
business trust	[] limited partnersh	hip, to be formed			fy):IHUWSUN-J		
	· · · · · · · · · · · · · · · · · · ·	Month Ye	ear		· · · · · · · · · · · · · · · · · · ·		
Actual or Estimated Date of Incorporation or O	rganization :	[02]	5]	[X] Actual [] Estimated		
Jurisdiction of Incorporation or Organization:	(Enter two-lett	er U.S. Postal Serv	ice abbreviation for St	ate:			
- · · · · · · · · · · · · · · · · · · ·	CN for Canada	a: FN for foreign iu	risdiction)	ſ	DE		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter [] General and/or M	[] Beneficial Owner Managing Partner	[] Executive Officer	[] Director				
Full Name (Last name first, if indiv	idual)							
Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply:	[] Promoter [] General and/or N	[] Beneficial Owner Managing Partner	[X] Executive Officer	[] Director				
Full Name (Last name first, if indiv Marsh, Brian	idual)							
Business or Residence Address (Nu	imber and Street, City	, State, Zip Code)						
c/o Redfin Corporation, 616 First	Avenue, Seventh Fl	oor, Seattle, WA 98104						
Check Box(es) that Apply:	[] Promoter [] General and/or M	[] Beneficial Owner Managing Partner	[X] Executive Officer	[X] Director				
Full Name (Last name first, if indiv	idual)							
Kelman, Glenn								
Business or Residence Address (Nu	imber and Street, City	, State, Zip Code)						
c/o Redfin Corporation, 616 First	Avenue, Seventh Fl	oor, Seattle, WA 98104						
Check Box(es) that Apply:	[] Promoter [] General and/or N	[] Beneficial Owner Managing Partner	[X] Executive Officer	[X] Director				
Full Name (Last name first, if indiv	idual)							
Goodrich, Paul								
Business or Residence Address (Nu c/o Madrona Venture Group, 100	•							
Check Box(es) that Apply:	Promoter	Beneficial Owner	[] Executive Officer	[X] Director				
Check Box(es) that Apply.		Managing Partner	[] Executive Officer	[A] Director				
Full Name (Last name first, if indiv	idual)							
Cochran, Peter	,							
Business or Residence Address (Nu	imber and Street, City	, State, Zip Code)		•				
c/o Vulcan Capital, 505 5th Avenu								
Check Box(es) that Apply:	[] Promoter	Beneficial Owner	[] Executive Officer	[X] Director				
	[] General and/or N	Managing Partner						
Full Name (Last name first, if indiv								
Singer, Marc	•							
Business or Residence Address (Nu	imber and Street, City	, State, Zip Code)						
c/o BEV Capital, 263 Tresser Blv	d., Suite 1600, Stamf	ford, CT 06901						
Check Box(es) that Apply:	[] Promoter [] General and/or N	[X] Beneficial Owner Managing Partner	[] Executive Officer	[] Director				
Full Name (Last name first, if indiv	idual)							
Madrona Fund III, L.P.								
Business or Residence Address (Nu	ımber and Street, City	, State, Zip Code)						
1000 Second Avenue, Suite 3700, Seattle, WA 98104								
Check Box(es) that Apply:	[] Promoter	[X] Beneficial Owner Managing Partner	[] Executive Officer	[] Director				
Full Name (Last name first, if indiv								
Vulcan Capital Venture Capital I, LLC								
Business or Residence Address (Nu		, State, Zip Code)						
505 5th Avenue South, Suite 900,	•		<u> </u>	, , , , , , , , , , , , , , , , , , ,				
	(Use blank shee	et, or copy and use additional copies	of this sheet, as necessary.)					

					B. IN	FORMA	TION AI	BOUT O	FFERING	G				
1.	Has the issue	er sold, or	does the iss						offering? ng under U	JLOE.			Yes []	No [X]
2.	2. What is the minimum investment that will be accepted from any individual?									\$ Not Ap	plicable_			
3.	3. Does the offering permit joint ownership of a single unit? Not Applicate										Yes ble []	No []		
4.	Enter the inforemuneration agent of a brobe listed are	n for solici oker or de	tation of paler registe	urchasers i cred with the	in connect ne SEC an	ion with sad/or with a	ales of secu	urities in th tates, list th	ie offering. ne name of	If a perso the broke	on to be lis r or dealer	ited is an a	or similar ssociated pers han five (5) p	on or ersons to
Ful	Name (Last n	ame first,	if individu	al)					<u> </u>					
Bus	iness or Resid	ence Addr	ess (Numb	er and Stre	et, City, S	State, Zip C	Code)							
Nar	ne of Associat	ed Broker	or Dealer											
Stat	es in Which P	erson Liste	ed Has Soli	icited or In	tends to S	olicit Purc	hasers							
	·		s" or check											tates
	(AL) (IL) (MT) (RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Full	Name (Last n		_		1,,,,1		11	k					L	
Bus	iness or Resid	ence Addr	ess (Numb	er and Stre	eet, City, S	State, Zip C	Code)							
Nar	ne of Associat	ed Broker	or Dealer											
Stat	es in Which P	erson Liste	ed Has Soli	icited or In	tends to S	olicit Purc	hasers							
	(Check	"All State	s" or check	individua	l States)								[] All S	tates
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Full	Name (Last n	ame first,	if individu	al)								•		
Bus	iness or Resid	ence Addr	ess (Numb	er and Stre	et, City, S	tate, Zip C	Code)			·				
Nar	ne of Associat	ed Broker	or Dealer			 	<u></u>							
Stat	es in Which P	erson Liste	ed Has Soli	icited or In	tends to S	olicit Purcl	hasers	12.11.						
(Check "All States" or check individual States)														
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	(HI) [MS) [OR] [WY]	[ID] [MO] [PA] [PR]	
	<u> </u>			Use blank	sheet, or o	copy and u	se addition	al copies o	of this shee	t, as neces	sary.)			

SEC 1972 (1/94)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Amount Already Aggregate Offering Price Sold Debt 12,000,000 12,000,000 Equity..... [] Common [X] Preferred Series C Convertible Securities (including warrants) Partnership Interests..... Other (specify) Total 12,000,000 12,000,000 Answer also in Appendix, Column 3, if filing Under ULOE 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Dollar Amount Investors of Purchases Accredited Investors..... 12 12,000,000 Non-accredited Investors Total (for filings Under Rule 504 Only) Answer also in Appendix, Column 4 if filing under ULOE 3. If this filing is for an offering Under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Type of Dollar Amount Sold Security Rule 505..... Regulation A..... Rule 504..... Total 4 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.. Engineering Fees []

Total[X]

750

	C. OFFERING PRICE, NUMBER OF IN	VESTORS, EAFER	————		
	 b. Enter the difference between the aggregate offering price give - Question 1 and total expenses furnished in response to Part Ofference is the "adjusted gross proceeds to the issuer." 	C - Question 4.a. This			\$11,969,250
5.	Indicate below the amount of the adjusted gross proceeds proposed to be used for each of the purposes shown. If the amount known, furnish an estimate and check the box to the left of of the payments listed must equal the adjusted gross proceeds to the Part C – Question 4.b above.	ount for any purpose is the estimate. The total			
				to Officers, & Affiliates	Payments To Others
	Salaries and fees	[]	\$	[]	\$
	Purchase of real estate	[]	\$	[]	\$
	Purchase, rental or leasing and installment of machinery and	d equipment []	\$	[]	\$
	Construction or leasing of plant buildings and facilities	[]	\$	[]	\$
	Acquisition of other businesses (including the value of seconfering that may be used in exchange for the assets of issuer pursuant to a merger)	f securities of another	S	[]	s
	Repayment of indebtedness	[]	\$	[]	S
	Working capital		\$	[X]	\$ 11,969,250
	Other:	[]	\$	[]	\$
	Column totals	[]	\$	[X]	\$11,969,250
	Total payments listed (column totals added)		[X] <u>\$_1</u>	1,969,250	
	D. FED	ERAL SIGNATURE			
consti	ssuer has duly caused this notice to be signed by the undersigned duly itutes an undertaking by the issuer to furnish to the U.S. Securities answer to any non-accredited investor pursuant to paragraph (b)(2) of Russian to paragraph (b)(2) of Russia	d Exchange Commission	is notice is filed, upon written rea	under Rule 505, t quest of its staff,	he following signature the information furnished by
Issuer	(Print or Type) Redfin Corporation	Signature	11/2		Date 7/10/07
Name	e of Signer (Print or Type) Glenn Kelman	Title of Signer (Pr President and		.	

Attention

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

SEC 1972 (1941)